



Telephone Reassurance Program: Client Intake Form

Name: _____ Phone: _____

DOB: _____

Address: _____

City _____ State: _____ Zip Code: _____

Married Single Divorced Widowed

Does the client live with someone: No Yes

If yes, with whom? _____

Referral Information

Agency Name: _____

Contact Person: _____

Telephone Number: _____

Email: _____

Reason for referral: _____

Does the client receive support from other agencies or a social worker? If so, please indicate which services the client receives and/or list the contact information for the social worker(s):



Is the client enrolled with Meals on Wheels? No Yes

If yes, please indicate with type the client is receiving : Fresh Frozen Agency

Client Information

Briefly indicate what the client's history was in the past or if they are involved in volunteer activities

presently: _____

What are the client's interests and/or hobbies? _____

Religious Affiliations: _____

Preferred Language/Language Skills: _____

Are there any chronic or debilitating conditions? _____

Does the client have any special needs, such as a wheelchair, oxygen tank, blindness, etc.?



Health Coverage

Is the client enrolled in the following: Medicaid Medicare Other: _____

Emergency Contacts (Relative, super, neighbor, etc.)

1. Name: _____

Telephone Number: _____

Alternative Number: _____

Preferred Language: _____

Relationship to client: _____

2. Name: _____

Telephone Number: _____

Alternative Number: _____

Preferred Language: _____

Relationship to client: _____

3. Name: _____

Telephone Number: _____

Alternative Number: _____

Preferred Language: _____

Relationship to client: _____

Calls are made between 10:00am and 3:00pm weekly, please indicate which days the client prefers:

Monday Tuesday Wednesday Thursday Friday